Registrar's Business Process Guide



How to Approve Majors or Minors (Advisor Perspective)

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Step 1 | Login & Locate

- 1. Open your SF State Gateway
- 2. Navigate to your LaunchPad
- 3. Select the Campus Solutions tile

Step 2 | Navigate to Advisor Review

- 1. Go to the Advisor Review search page.
 - Breadcrumb is: Menu >> SF State >> Campus Solutions >> Academic Advisement >> Major Change - Advisor Review >> Advisor Review search

Main Menu 🔹 > SF State 🔹 > Campus Solutions 🔹 > Academic Advisement 🔹 > Major Change - Advisor Review 🔹 > Advisor Review search

- 2. The **Change of Major Request Search** page displays the record of the request(s) including:
 - **Transaction details:** college, department, student ID, name, date/time, academic plan, and academic plan description.
 - Needed action: N/A indicates that no action is needed, as the request has already been processed. Approve/Deny indicates that the request is still outstanding
 - Review/Process link to the specified request
- 3. Select the **Academic Group** in the drop-down menu. The available selection(s) is determined by a user's row-level security.

Change of Majo	r Request Search				
Search Criteria					
Academic Group:	×)				
Department:	28 - LCA - Liberal & Creative Arts				
Change Major Status	38 - HSS - Health And Social Sciences				
	40 - BUS - Business				
	50 - EDUC - Graduate College Of Education				
	67 - SC&EN - Science And Engineering				
Requests	77 - SPSES - Special Session Degrees				
	83 - UNIV - All University	Total Count:			
	85 - CEL - CEL - Academic Credit			Personalize Find 🗇	First 🕚 1 of 1 🕑 Last
College Dept	88 - ETHS - Ethnic Studies	Address Apply Date Time	Academic Plan		Needed Action Review/Process
1	Email	Address			Review/Process

Step 3 | Narrow your Search

1. Narrow down your search criteria by selecting Department *and/or* **Change Major Status**. Leaving it blank will return all results.

cademic Group:	40 - BUS - Business	Ŧ
epartment:		Ŧ
Change Major Status		Ŧ

- 2. Select an item to review by clicking on the **Review/Process** link.
 - (This advisor has selected item #7 BUSXMKTGBS.)

	-			uest Search					
Searc	ch Crit	teria							
Acad	emic G	Group:	40 - BUS - Business		¥				
Depa	rtment	E	ALL Acad	demic Organization	¥				
Char	ige Maj	jor Statu	IS		¥				
			Searc	h Clear Searc	th				
Requ	ests								
						Total Count:	7		
							Description (1)		
C	ollege	Dept	Empl ID	Name	Apply Date Time	Academic Plan	Personalize Find	Es First d	1-7 of 7 🕑 Las Review/Process
C	0	Dept 101 - ACCT	Empl ID	Name	Apply Date Time 07/11/17 4:04PM	Academic Plan BUSXACCTBS	Business (Accounting)-BS	1	
-	0	101 -	Empl ID	Name				Needed Action	Review/Process
1 4	0	101 - ACCT 101 -	Empl ID	Name	07/11/17 4:04PM	BUSXACCTBS	Business (Accounting)-BS	Needed Action	Review/Process Review/Process
1 4 2 4	0 0 0	101 - ACCT 101 - ACCT 131 -	Empl ID	Name	07/11/17 4:04PM 07/12/17 9:12AM	BUSXACCTBS BUSXACCTBS	Business (Accounting)-BS Business (Accounting)-BS	Needed Action N/A N/A	Review/Process Review/Process Review/Process
1 4 2 4 3 4	0 0 0 0	101 - ACCT 101 - ACCT 131 - BUS 340 -	Empi ID	Name	07/11/17 4:04PM 07/12/17 9:12AM 07/12/17 2:38PM	BUSXACCTBS BUSXACCTBS BUSXGNRLBS	Business (Accounting)-BS Business (Accounting)-BS Business (General Business)-BS	Needed Action N/A N/A N/A	Review/Process Review/Process Review/Process Review/Process
1 4 2 4 3 4 4 4	0 0 0 0	101 - ACCT 101 - ACCT 131 - BUS 340 - HTM 379 -	Empl ID	Name	07/11/17 4:04PM 07/12/17 9:12AM 07/12/17 2:38PM 07/12/17 2:17PM	BUSXACCTBS BUSXACCTBS BUSXGNRLBS BUSXHTMXBS	Business (Accounting)-BS Business (Accounting)-BS Business (General Business)-BS Hospitality & Tourism Mgmt-BS	Needed Action N/A N/A N/A N/A	Review/Process Review/Process Review/Process Review/Process

Step 4 | **Understanding the Change of Major/Minor Advisor Review** page

- 1. The **Change of Major Advisor Review** page displays information of the request, including:
 - a. A student ID, student name, and SF State email
 - b. Total cumulative units, SF State GPA, Cumulative GPA, and student's current class level
 - c. Student's current major/minor, current class enrollments, advisor center (all 3 links will open in new tabs)
 - d. The major/minor and catalog year of the student's request
 - e. Approve, Deny, Pending action buttons
 - f. Comments text box and the option to select whether the text displays in the student's self-service and email
 - g. Any change history, specifically to the requested academic plan, for the student

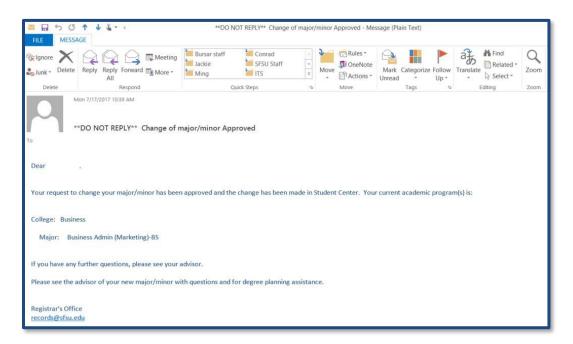
Change of Major Advis	or Review									
Student ID S	tudent Name									
Email										
Credit Earned	SF State GPA	Cumulat	ive GPA	Aca	ad Level					
Current Major/Minor Curr	ent Class Enrollments	Advisor Center								
Comments are optional Center if the 'Display in			SF State S	tudent						
Pending statuses can st be updated. Once major comments cannot be ch	minor has been approv			ts can						
Major	tajor									
Change To BUSXMKT	GBS Business Admin (M	arketing) Bac	helor of Scie	nce						
	-BS	Major Catalog	Yr 2017	Approve	Deny Pending					
Comments					Display in Self-Service/Email					
Change History						Personalize	Find 🗖	First	④ 1-10 of 10 🕑 Last	
Last Update Dt	Last Updated By	Action	Plan Type	Academic Plan		Status	Maj Catlg Yr	Req Term	Comments	
1 07/12/2017 2:30PM		Change From	MAJ	BUSXACCTBS	Business (Accounting)-BS	Approved				
2 07/11/2017 3:53PM		Change From	MAJ	BUSXACCTBS	Business (Accounting)-BS	Approved				
3 07/12/2017 9:15AM		Change To	MAJ	BUSXACCTBS	Business (Accounting)-BS	Approved	2017	2177		
4 07/11/2017 3:45PM		Change From	MAJ	BUSXACCTBS	Business (Accounting)-BS	Denied by College				

- 2. Change Major Catalog Year *optional*
 - a. By default, the major catalog year will be set with the following conditions:
 - b. The catalog year will update when the Summer term begins.
 - c. If the current semester is Winter or Spring, the catalog year will take the Fall term of undergrad from **last year**,
 - d. If the current semester is Summer, the catalog year will take the Fall term of undergrad from the <u>current year</u>,
 - e. If the current semester is Fall, the catalog year will take the current fall term of undergrad.

- 3. Input Comments optional
 - a. **Important**: comments, shared or not, will be part of the student's academic record and can be subpoenaed
 - b. **Tip**: Comments text box is ASCII text. Hyperlinks, if used, will require students to type, copy, and paste in the URL address. Special characters are not recommended.
- Select whether the comment can be displayed in student's self-service/email optional
- 5. Approve, Deny, Pending
- 6. If Approve or Deny action is selected, the button will be greyed out and an email notification will be sent to the student.
- If Pending is selected, the button <u>will not</u> grey out and an email notification will be sent to the student.

Step 5 | Action Notification

- 1. Once an action (approve, deny, pending) has been selected, students will be notified via email and status will be updated in the student center.
- 2. Example of approved major/minor:



					Persor	nalize Find	View All 🗷	🖣 📲 🛛 First 🖾 1-2 of 15 🖸 La
Apply Date Time	Action	Туре	Major/Minor Code	Description	Degree	Status	Last Update Timestamp	Comment
07/14/17 9:23AM	Change To	Major	BUSXMKTGBS	Business Admin (Marketing)-BS	Bachelor of Science	Approved	07/17/17 10:39AM	If you have any further questions, please see your advisor.
07/14/17 9:23AM	Change From	Major	BUSXGNRLBS	Business (General Business)-BS	Bachelor of Science	Approved	07/17/17 10:39AM	

Search	Plan	Enroll	My Academics	
Academics				
		My Progra	m:	
cademic Requirements What-If Report	View my advisement report Create a what-if scenario	Current A	cademic Objective	1 of 2 D
Advisors	View my advisors			<u>Requirement</u> (Catalog) Term
Transfer Credit	Evaluate my transfer credits View my transfer credit report	Career: Program: Plan:	Undergraduate Undergrad Degree-FA Business Admin (Marketing)-BS	Summer 2017 Fall 2017
Course History Transcript	View my course history View my unofficial transcript	Graduat Status:		
Enrollment Verification	Request official transcript Request enrollment verification		cademic Summary	
Graduation	Apply for graduation View my graduation status	Last Te Registe Overall	GPA:	
	View my Advisor Notes	SF Stat	e GPA:	

Step 6 | Viewing Change of Major/Minor history

- 1. College advisors or administrators can view a student's **Change of Major/Minor** history.
- 2. Go to the Change of Major History page.
- 3. Under Menu >> SF State >> Campus Solutions >> Academic Advisement >> Major Change Advisor Review >> Change of Major History

Main Menu 🔹 🔰 SF State 🔹 > Campus Solutions 🔹 > Academic Advisement 🔹 > Major Change - Advisor Review 🔹 > Change of Major History

- 4. The basic search criteria will be student ID, while the advanced search criteria include student first name and last name.
 - **Tip**: If the field(s) are left blank, the search will return **all** students.

Chg of Major History Enter any information you have and click Search. Leave fields blank for a list of all values.
Find an Existing Value
▼ Search Criteria
Search by: Empl ID • begins with
Search Advanced Search

Step 7 | Editing Change of Major/Minor history

- 1. The **Change of Major History** page will display all the recorded transactions for a student, which includes the following Transaction Details:
- 2. Applied date and time, action, plan type, program, academic plan, plan description, status, comments, advisor/administrator that processed the request, last update, and time.

							Personal	ize Find View All 💷 🔣	First 🕚 1-5 of 15 🕑 Las
Apply Date Time	Change Major Action	Academic Plan Type	Academic Program	Academic Plan	Description	Change Major Status	Comment	Processed By	Last Update Timestamp
1 06/21/17 5:12PM	Add	Minor	UGD	BUSANONEMN	Business Administration-MN	Canceled by Student			07/11/17 2:32PM
2 07/11/17 3:40PM	Change From	Major	UGD	BUSXACCTBS	Business (Accounting)-BS	Denied by College			07/11/17 3:45PM
3 07/11/17 3:40PM	Change To	Major	UGD	BUSXIBUSBS	Business (Intl Business)-BS	Denied by College	You do not meet the requirements for this major. 07/31/17		07/11/17 3:45PM
4 07/11/17 3:47PM	Change From	Major	UGD	BUSXACCTBS	Business (Accounting)-BS	Approved			07/11/17 3:53PM
5 07/11/17 3:47PM	Change To	Maior	UGD	BUSXMKTGBS	Business Admin (Marketing)-BS	Approved			07/11/17 3:53PM